

Pisani, CPA, LLC, is led by its principal, Sara K. Pisani, CPA. Sara holds a Bachelor of Arts degree in Business Administration and Accounting, and a Master of Science degree in Accounting. She's a member of the American Institute of Certified Public Accountants, the New York State Society of Certified Public Accountants, and an active member of Governance Matters.



Sara's professional accomplishments reflect an enviable pattern of success. Starting with Keycorp, she expertly managed more than \$60m in loan portfolios, and territories spanning Maine to Alaska. She then delivered exceptional results as a Senior Audit Manager at McSoley, McCoy & Co., where not-for-profit organizations comprised nearly 3/4ths of her client base.

In 2002, reflecting on an illustrious career and a clear passion for serving the not-for-profit community -- where she regularly volunteers her skill and time with organizations such as the United Way -- Sara established Pisani, CPA, LLC.

Pisani, CPA, LLC's dynamic success to date as measured by Sara's extremely satisfied clients who rave about her personal ability and professional skill continues to grow, as does its reputation for excellence in serving the not-for-profit community.

Pisani, CPA, LLC, understands the evolving compliance requirements that your not-for-profit organization faces today...and will face tomorrow.

And that's why we know that choosing the right independent accounting partner for your not-for-profit organization is more important today than ever before.

For example, your organization may possibly be subject to constantly changing government auditing requirements, including the complex "Yellow Book" standards. In addition, the American Competitiveness and Corporate Accountability Act a.k.a. the "Sarbanes-Oxley Act" calls for an unprecedented level of visible corporate accountability in the private sector. The whistle-blower protection and document destruction aspects of this act are already implemented for the not-for-profit sector. Not-for-profit organizations that get ahead of inevitable change will be that much further ahead than the rest.

Pisani, CPA, LLC personally works with your organization to ensure that your not-for-profit organization is confidently compliant with all regulations, and that you consistently stay ahead of the constantly evolving and increasingly complex changes in not-for-profit accountability requirements.



You invest your skill, time, and passion so that your unique not-for-profit organization succeeds over the long term. That's why you expect your independent accounting partner to contribute fully to your fiscal clarity, operational stability, and professional accountability needs.

Meeting your needs and then exceeding them -- is the mission of Pisani, CPA, LLC, focused exclusively on personally serving the not-for-profit community, and providing thorough and certified:

- **OMB Circular A-133 audit services**
- **Audits**
- **Reviews**
- **Federal Form 990 and state annual financial report preparations**
- **Internal control evaluations**
- **Outsourced CFO services**

Rest assured, unlike some other accounting firms, Pisani, CPA, LLC doesn't view your not-for-profit organization as a "training ground" for new staff. Your organization is viewed the same way as you view it... a unique business entity within the dynamic and often complex not-for-profit fiscal landscape.

When you partner with Pisani, CPA, LLC you receive much more than personalized attention, certified expertise, and proven performance. You receive the total commitment of a professional who, just like you, is focused on ensuring that your need for complete audit and fiscal services is confidently met...and then exceeded.

**PERSONALLY EXCEEDING
YOUR NOT-FOR-PROFIT'S
PROFESSIONAL
EXPECTATIONS**

**KEEPING YOU CONSISTENTLY AHEAD
OF CONSTANT CHANGE**

PISANI CPA LLC

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